

Zeus Capital

The Directors
boohoo.com plc
12 Castle Street
St Helier
Jersey
JE2 3RT

21 May 2019

Dear Sirs,

Further to the Notice of Annual General Meeting 2019 dated on or around 21 May 2019, in relation to the Company's General Meeting to be held on Friday 21 June 2019.

We hereby give our consent to the inclusion of our name and any reference thereto in the form and context in which it is included, as shown in the Notice of Annual General Meeting 2019 dated on or around 21 May 2019, to be issued by the Company.

Yours faithfully,



Nick Cowles
Director, Corporate Finance
Zeus Capital Limited